



FIG . 1A

Welcome to LoanSyndicates.com

Date: 1-2-00 90 Search here

60 USER 12345FFX

Auction	Direct Match
Loan Syndication (4)	Loan Syndication (4)
Lenders (4)	Lenders (4)

Personalized	My Syndication	Emails	Log-Out	Contact Us
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70 80

Messages	Subject
Host Authority	Welcome
Host Authority	Your Passwords + User Name

FIG. 1B

UPDATE & ADD NEW & REVIEW CURRENT SYNDICATIONS

DIRECT MATCH
SYNDICATIONS

Date: 1-1-00

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
OCBC	Bond	5	AA	50	USA	Garment	10	Libor + 120	Guarantee
Anon	Tloan	3	BB	100	USA	Building	5	Libor +200	Assets
Anon	Tloan	3	C+	20	Thai	Building	5	10 %	Assets
ABC	FRN	5	A	200	SG	Poultry	10	Sibor +200	None

100 110 120 130 140 150 160 170 180 190

To create and post your syndication please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority.

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
Select	Input	Input	Input	Input	Input	Input	Input	Input	Input
Anon									
Name									

Submit Upload Docs

191

To update and repost your syndication please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority.

NOTE: SORRY YOU DO NOT HAVE ANY SYNDICATIONS

193

192

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Anon									
Name									

Submit Abort

FIG. 2

TO PLACE A BID PAGE

**DIRECT MATCH
DETAIL SYNDICATION**

Date: 1-1-00

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
OCBC	Bond	5	AA	50	USA	Garment	Input	Libor + 120	Guarantee

260

**OCBC 5 Successful Syndication 2 Failed Attempts
1 Aborted. Total Value USD 305 million. Recorded
80 satisfactory feedback and 20 complains.**

See other Syndication by OCBC — 200

Comment box

Submit your comment anonymously

BACK

270

To see Documents Press Here

Agreement

Submit Now

**By submitting you submit
yourself to the above
agreement and your ID
will be known.**

210 220 230 240 250

FIG. 3

392

FIG. 4

TO PLACE A BID ON THIS AUCTION

AUCTION LIVE 5 Days 13 Mins Left
DETAIL SYNDICATION

Date: 1-2-00 400 [To see Documents Press Here](#)

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Close	Rate	Collateral
OCBC	Bond	5	AA	50	USA	Garment	1-07-00	No Reserve	Guarantee

Bidder(s)	Time	Parcel Committed	Rate
BANK XYZ	1-1-00 12.15 AM	20	Libor +110
ANON	1-1-00 12.11 AM	20	Libor +120

410 420

Bidder	Commitment	Parcel	Rate
Select One	Guaranteed	Input	Input
ANON	Conditional	Input	Input
YOUR NAME	Autobid	Input	Input

Rate must be better than or equal to the current bidder for Guarantee Commitment.

OCBC 5 Successful Syndication 2 Failed Attempts 1 Aborted. Total Value USD 305 million. Recorded 80 satisfactory feedback and 20 complains.

[See other Syndication by OCBC](#) — 430

Your Comment box

Submit your comment anonymously

View others comments

BACK

Agreement

Submit Now

By submitting, you submit yourself to the above irrevocable agreement.

440 450 460 470 480 490

FIG. 5

UPDATE & ADD NEW & REVIEW CURRENT LENDERS								
DIRECT MATCH LENDERS								
Date: 1-1-00								
Lender	Facility	Term	Risk	Avail	Country	Industry	Min Rate	Collateral
<u>OCBC</u>	<u>Bond</u>	5	AA	5	USA	Open	Libor + 120	Guarantee
<u>Anon</u>	<u>Tloan</u>	3	BB	5	USA	Open	Libor +200	Assets
<u>Anon</u>	<u>Tloan</u>	3	C+	20	Thai	Building	10 %	Assets
<u>ABC</u>	<u>FRN</u>	5	A	2	SG	Electronic	Sibor +200	None
500	510	520	530	540	550	560	570	580
To create and post your bids please input details below. I agree that I have read <u>the agreement here</u> and my posting will be subject to review by Hosting Authority.								
Lender	Facility	Term	Risk	Avail	Country	Industry	Min Rate	Collateral
Select	Input	Input	Input	Input	Input	Input	Input	Input
Anon								
Name	<input type="button" value="Submit"/>							
590								
To update and repost your lending interest please input details below. I agree that I have read <u>the agreement here</u> and my posting will be subject to review by Hosting Authority.								
NOTE: SORRY YOU DO NOT HAVE ANY LENDING INTEREST						591	592	
Lender	Facility	Term	Risk	Avail	Country	Industry	Min Rate	Collateral
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Anon								
Name	<input type="button" value="Submit"/>				<input type="button" value="Abort"/>			

FIG. 6

TO PLACE A BID PAGE

**DIRECT MATCH
DETAIL LENDERS**

Date: 1-1-00 **660** —

Lender	Facility	Term	Risk	Parcel	Country	Industry	Min Rate	Collateral
OCBC	Bond	5	AA	5	USA	Open	Libor + 120	Guarantee

670 — **600**

OCBC 5 Successful lending
Total Value USD 15 million. Recorded
80 satisfactory feedback and 20 complains.

Comment box

Agreement

By submitting you submit
.....

FIG. 7

UPDATE & ADD NEW & REVIEW CURRENT LENDING

AUCTION
LENDERS

Date: 1-1-00

Lender	Facility	Term	Risk	Avail	Country	Industry	Current Best Rate	Collateral
OCBC	Bond	5	AA	5	USA	Garment	Libor + 110	Guarantee
Anon	Tloan	3	BB	10	USA	Building	Libor +200	Assets
Anon	Tloan	3	C+	2	Thai	Building	10 %	Assets
ABC	FRN	5	A	2	SG	Poultry	Sibor +200	None

700

710

720

730

740

750

760

770

780

To create and post your lending auction please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority.

Lender	Facility	Term	Risk	Avail	Country	Industry	Close	Min Rate	Collateral
Select	Input	Input	Input	Input	Input	Input	Input	Input	Input
Anon									
Name									

Submit

790

To update and repost your lending auction please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority. Please Note there are restrictions on updates in an auction process. Read here [ADMENTMENTS TERMS OF AUCTIONS](#)

NOTE: SORRY YOU DO NOT HAVE LENDING AUCTIONS

Lender	Facility	Term	Risk	Avail	Country	Industry	Close	Min Rate	Collateral
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Anon									
Name									

Update

Abort

791

FIG. 8

9/10

TO PLACE A BID ON THIS AUCTION

AUCTION LIVE 5 Days 13 Mins Left
DETAIL LENDERS

Date: 1-2-00

800 Upload doc/agreements

Lender	Facility	Term	Risk	Avail	Country	Industry	Close	Min Rate	Collateral
OCBC	Bond	5	AA	5	USA	Garment	1-07-00	Make Offer	Guarantee

Bidder(s)	Time	Parcel Committed	Rate
BANK XYZ	1-1-00 12.11 AM	2	Libor +110
ANON	1-1-00 12.00 AM	2	Libor +105

810
820

Bidder	Commitment	Parcel	Rate
Select One	Guaranteed	Input	Input
ANON	Conditional	Input	Input
YOUR NAME	Autobid	Input	Input

Rate must be better than or equal to the current bidder for Guarantee Commitment.

**OCBC 5 Successful Lending. 2 Failed Attempts
1 Aborted. Total Value USD 25 million. Recorded
80 satisfactory feedback and 20 complains.**

See other Lending by OCBC

Your Comment box

Submit your comment anonymously

View others comments

BACK

Agreement

Submit Now

By submitting, you submit
.....

840
850
860
870
880
890

FIG. 9

MY SYNDICATION PAGE																																						
Status : Manager Date: 5-1-00																																						
OCBC BANK 3 YEARS BOND US 50 Million 900																																						
Client	Facility	Term	Risk	Amt	Country	Industry	Ave Rate	Collateral																														
OCBC	Bond	3	AA	50	USA	Open	Libor + 125	Guarantee																														
List of Participants 910																																						
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">BANK AXY</td> <td style="width: 10%;">10</td> <td style="width: 20%;">04/12/00</td> <td style="width: 40%;">Confirmed</td> </tr> <tr> <td>NAB</td> <td>10</td> <td>04/11/00</td> <td>Confirmed</td> </tr> <tr> <td>CHINA BANK</td> <td>10</td> <td>04/10/00</td> <td>Confirmed</td> </tr> <tr> <td>CBA</td> <td>20</td> <td>04/10/00</td> <td>Confirmed</td> </tr> </table>			BANK AXY	10	04/12/00	Confirmed	NAB	10	04/11/00	Confirmed	CHINA BANK	10	04/10/00	Confirmed	CBA	20	04/10/00	Confirmed	920 <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Drawdown</td> <td style="width: 50%;">06/1/00</td> </tr> <tr> <td>First Interest</td> <td>12/1/00</td> </tr> <tr> <td>Second</td> <td>06/1/01</td> </tr> <tr> <td>Third</td> <td>12/1/01</td> </tr> <tr> <td>Fourth</td> <td>06/1/02</td> </tr> <tr> <td>Fifth</td> <td>12/1/02</td> </tr> <tr> <td>Sixth</td> <td>06/01/03</td> </tr> </table>						Drawdown	06/1/00	First Interest	12/1/00	Second	06/1/01	Third	12/1/01	Fourth	06/1/02	Fifth	12/1/02	Sixth	06/01/03
BANK AXY	10	04/12/00	Confirmed																																			
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First Interest	12/1/00																																					
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Third	12/1/01																																					
Fourth	06/1/02																																					
Fifth	12/1/02																																					
Sixth	06/01/03																																					
Documents			Status Action																																			
Financial Reports			Yes																																			
Due Diligent Report			No To Email																																			
Agreements			Yes																																			
Trustee Agreements			No To Email																																			
Board Approvals			Yes																																			
Regulatory Approval			Yes																																			
Fee Document			Yes																																			
Condition Precedents			No To Email																																			
Monitoring			Date Action																																			
Bank AXY seek clarification			04/09 CK																																			
Legal Documents for signature			04/01 CNH																																			
Board Approval received			03/11 CVT																																			
Board Approval NAB			03/11 CVT																																			
Board Approval CBA			03/10 CVT																																			
CHINA BANK query			03/09 CK																																			
Board Approval NAB			03/04 CK																																			
Roles and Fees Settled			03/03 CK																																			
CHINA BANK query			03/02 CK																																			
Regulatory Approval			03/02 All																																			
Acceptance by ALL			03/02 All																																			
Auction Closed and selection			03/01 All																																			
Other Syndication			You Participated in																																			
Nil			Nil																																			
Sent Email			Update Changes																																			
Log Out																																						
940			960																																			

FIG. 10